

Stewart Now Account Provisioning Process

Quick Reference Guide

1. Customer navigates to <u>Stewart Now</u> to request an account via the **Sign Up** link in the top right navigation.



2. Customer picks the type of account they want to create (Real Estate Agents and Lenders should select **Professional Account**).

	Let's Get Pick an account you	Started want to sign up for	
F	Professional Account	Home Buyer/Seller Account	





3. Customer creates a Username and Password then clicks Sign Up.

≡ stewart title			Login	Sign Up
	< Account Type	Jp as a Professional	-	
and a state of the	Test testuser@gmail.com	User	5	1972
	TestUser123 Available!	Bitrang • • • •		
	agreeing with our terms ar policy. and get peace of mind th	nd privacy Sign Up hat your transaction is being handled in the		

4. Customer completes the Registration Process by entering their contact information and selecting their Account Manager (Required Field), also known as Stewart Sales Representative. The customer can find their Account Manager by clicking Search, then entering their Account Manager's information.

∃ stewart title		_					Login
	Personal Informatio	n		Work Information		*	
	Test User	Test User			Company Name		
				Please enter a company	name		
	Real Estate Sales Professional 👻			Mailing Address		Suite #	
	License Number			City	CA 💌	Zip	
	Direct Number	Mobile	Number				83
	Mailing Address		Apt #	l'm not cu	urrently working w	vith anyone	
	Please enter a mailing ad	Please enter a mailing address		Your Account Mana	ger	Search	
	Houston	ТХ	77056	Click Search to find	an Account M	anager.	
						-	



Please Note: For best results, search by First Name, Last Name, City and State.

				100 C	
Pers	onal Information		Work Informat	ion	
Test	Find a Sales Represe	entative			×
Real	First Name	Last Name	EmailAddress		• #
	Company Name	Street Addre	ss houston	TX 👻 Sea	rch
Licer	Select Sales Repr	esentative			
Direc	16 record found.				_
	Name		Company	Branch	
Maili	Select Knapik, B	iu	Stewart Title Company	TX Houston STC	î o
Please	Select Magness,	Bobby	Stewart Title Company	TX Houston STC	urch
House	Select Knodel, B	iree	Stewart Title Company	TX Houston STC	
11005	Select Sacco, Ch	ristina	Stewart Title Company	TX Houston STC	
	Select Corkill Cr	raiq	Stewart Title Company	STC General	_

5. After the Customer selects the **Account Manager**, they can then complete their **Profile Setup** by clicking **Create Profile**.

Real Estate Sales Pro	ofessional	*	Mailing Address		Suite #
License Number			City	CA 👻	Zip
Direct Number	Mobile	Number			
 Mailing Address		Apt #	l'm not	t currently working wi	th anyone
Please enter a mailing add	iress		Your Account Ma	nager	Search
Houston	ТХ	77056	Bobby Magness		

6. Customer will then receive an email prompting them to **Confirm Email Address**. This is critical to the process, as they will not be able to create an account without doing so (Required action).





7. After the customer confirms their email address, the following email template will be sent to the Account Manager's email, asking them to approve the customer's account.

New Stewart No	w - Real Estate Sales Professional User
Hello Sarah Waters	
The following user has r their email address. This system. Please go to the account.	egistered on <u>StewartNow.com</u> and has successfully confirmed new user must be approved by you before they can access the <u>Stewart Now – Contacts</u> page to approve their use of the
Email Confirmed:	10/26/2018 at 4:46 AM UTC
User ID:	2325406
User Guid:	80d34516-08b0-4fc6-b16d-b2e636756483
Username:	becky.godwin
Full Name:	Becky Godwin
Company Name:	HMS Realty
Address:	600 E. Main St Barstow, CA 92311
Direct:	(760) 957-7802
Mobile:	(760) 887-4187
	and and the HOmer and

8. When the Account Manager navigates to **Stewart Now – Contacts** (by clicking link in email above), they will be prompted to take one of the following **Options**.

Please Note: Mobile Only does NOT limit your customer's access to Mobile-Only, we just haven't updated the language here to accurately reflect their status (Mobile + Portal).



Unspecified Company		Re X
APPROVE CON	TACTS	Ĩ
Please select:		
Mobile Only 🔻		
Addine Only	Approve	
	Close	0
Zeeshan44 Ahmed	Point a contrat to you details	0





9. After the Stewart Account Manager approves the customer, a system generated email is sent to them with the following information. The Account Manager's contact information will be included for reference.

